

**NEW YORK
REVOCABLE LIVING TRUST FAX ORDER FORM**

Instructions: Please complete and fax this sheet Toll Free: 1 (800) 520 – 7800 to begin the process of forming your New York Revocable Living Trust. Spiegel & Utrera, P.A., P.C. will contact you to review your details and to provide answers to all your business formation needs.

CONTACT INFORMATION

Full Name: _____

Your daytime phone number: (____) _____

Your fax number (____) _____

Email address: _____

Your address: _____

Please **CHECK** the box for the type of Living Trust you are ordering:

- ' **Individual Revocable Living Trust \$ 99.95**
- ' **Joint Revocable Living Trust \$169.95**
- ' **Marital Exemption A/B Revocable Living Trust \$199.95**

INITIAL TRUST DETAILS

Name of your Trust: _____

When we contact you please be sure to have the names, contact information and social security numbers of the parties that you would like to be included in the Trust.

Please **CHECK** the box for any Additional Services that you would like to order or be addressed when consulting with Spiegel & Utrera, P.A., P.C.:

- | | |
|---|--|
| ' Spiegel & Utrera, P.A., P.C. General Counsel Club | ' Do Not Resuscitate Order |
| ' Indemnification Agreement | ' Specific Durable Power of Attorney |
| ' Personal Power for Trust | ' General Durable Power of Attorney |
| ' Incapacity Protection Provisions in the Trust | ' Pour-Over Will with Guardian Provisions |
| ' Asset Segregation Provisions in the Trust | ' Pour-Over Last Will & Testament |
| ' Creditor Protection in the Trust | ' Memorandum of Trust |
| ' Healthcare Proxy | ' Verified Certificate of Trust |
| ' Living Will | ' "HIPAA" - Health Insurance Portability and |
| ' Anatomical Gift Declaration | Accountability Act Release Authority (HIPAA |
| | Consent Document) |

Remember to visit www.Amerilawyer.com/LivingTrusts for a complete list of services.

SPEED OF SERVICE

Please **CHECK** the box for the Speed of Service in which you would like to receive your order:

- ' NO RUSH - Please provide me with your regular 2-3 week service.
- ' IN A HURRY - Please provide me with your Fast Service (3 business days)
- ' NEXT DAY - Please provide me with Next Day Service

SHIPPING DETAILS

Trust Collection Packages weigh approximately 2 pounds and may be shipped to you via Regular (2-3 day) Service, via Overnight Delivery or may be picked up at anyone of our office locations.

PAYMENT OPTIONS

After we review your order, how will you be paying for this service? Please provide payment information. **Please note NO charges will be processed until you are contacted by Spiegel & Utrera, P.A., P.C.**

Credit Card: ___ VISA ___ MasterCard ___ American Express ___ Discover ___ PayPal ___ Western Union

Credit Card Number: _____

Expiration Date: _____

Card ID Number: _____

Name on Credit Card: _____

Billing Address on Credit Card: _____

Authorized Signature: _____