

**FORM A**  
**CALIFORNIA LLC BY FAX**

Instructions: Please complete and fax this sheet Toll Free: 1 (800) 520-7800 to begin the process of forming your California LLC. Spiegel & Utrera, P.A. will contact you to review your details and to provide answers to all your business formation needs.

**CONTACT INFORMATION**

Full Name: \_\_\_\_\_  
Your daytime phone number: (\_\_\_\_) \_\_\_\_\_ Your fax number (\_\_\_\_) \_\_\_\_\_  
Email address: \_\_\_\_\_  
Your address: \_\_\_\_\_

**INITIAL COMPANY DETAILS**

Name of your LLC: \_\_\_\_\_  
NATURE OF BUSINESS (Briefly describe what the LLC will do): \_\_\_\_\_

**When we contact you please be sure to have the names, contact information and social security numbers of any additional parties that you would like to be included in the formation of your LLC.**

California Limited Liability Company \$149.95

Please **CIRCLE** Any Additional Services that you would like to be addressed when consulting with Spiegel & Utrera, P.A.:

- |   |   |
|---|---|
| General Counsel Club & Registered Agent Service       | California Limited Offering LLC Ownership Exemption     |
| Detours and Contradictions                            | Registration - Mandatory Under California Law           |
| Charlie's Entrepreneurial Journey                     | Indemnification Agreement                               |
| Service Agreement                                     | Lender's Agreement & Promissory Note                    |
| Mail Forwarding Service                               | Security Agreement                                      |
| Non-Voting Membership Interests                       | Perfecting the Lien Created by the Security Agreement – |
| Business Checking, Investment Account and             | Uniform Commercial Code                                 |
| Delayed Debit Gold MasterCard                         | Operating Agreement                                     |
| Sub Chapter "S" Tax Status                            | Members Restrictive Agreement                           |
| IRS Section 1244 LLC Membership Interests for         | Member Divorce Protection Provisions in the Members     |
| Sub Chapter S LLCs                                    | Restrictive Agreement                                   |
| Federal Tax ID Number                                 | Management Agreement                                    |
| D & B Number  | Dual Class LLC  |
| Individual Taxpayer Identification Number (ITIN)      | Dual Class Management Agreement                         |
| California New Hire Reporting                         | Home Office Lease                                       |
| California Sales Tax Number                           | Motor Vehicle Lease                                     |
| California Unemployment Tax Account Number            | Office Equipment Lease                                  |
| California Retailer's Resale & Exemption Certificates | Employee Benefits and Policies                          |
| One Time Use of Spiegel & Utrera, P.C. Address        | Employment Agreement                                    |
| California Statement of Information                   | Independent Contractor Agreement                        |
| Certified California Statement of Information         | State of California Annual LLC Fee Requirement          |
| State of California LLC Franchise Tax Requirement     | Special Purpose Limited Liability Company for           |
| Special Purpose Limited Liability Company for         | Self-Directed 401(K)                                    |
| Self-Directed IRA Account                             |   |

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**SPEED OF SERVICE**

Please **CIRCLE** the Speed of Service in which you would like to receive your order:

- NO RUSH - Please provide me with your regular 2-3 week service.  
IN A HURRY - Please provide me with your Fast LLC Service (3-4 Business Days!)  
NEXT DAY - Please provide me with a Next Day LLC

**SHIPPING DETAILS**

LLC Packages may be shipped to you via Regular (2-3 day) Service, via Overnight Delivery or may be picked up at anyone of our office locations.

**PAYMENT OPTIONS**

After we review your order, how will you be paying for this service? Please provide payment information. **Please note NO charges will be processed until you are contacted by Spiegel & Utrera, P.A.**

Credit Card: \_\_\_ VISA \_\_\_ MasterCard \_\_\_ American Express \_\_\_ Discover \_\_\_ PayPal \_\_\_ Western Union

Credit Card Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_ Card ID Number: \_\_\_\_\_

Name on Credit Card: \_\_\_\_\_

Billing Address on Credit Card: \_\_\_\_\_

Authorized Signature: \_\_\_\_\_

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